

$$\vec{z}(s) = \underline{M}(s,0)\vec{z}(0)$$

$$\vec{z}(L) = \underline{M}(L,0)\vec{z}(0)$$

$$\vec{z}(s+L) = \underline{M}_0(s)\vec{z}(s) \quad , \quad \underline{M}_0 = \underline{M}(s+L,s)$$

$$\vec{z}(s+nL) = \underline{M}_0^n(s)\vec{z}(s)$$



## The Periodic Beta Function



If the particle distribution in a ring or any other periodic structure is stable, it is periodic from turn to turn.

$$\rho(x, x', s + L) = \rho(x, x', s)$$

To be matched to such a beam, the Twiss parameters  $\alpha$ ,  $\beta$ ,  $\gamma$  must be the same after every turn.

$$\underline{M}(s, 0) = \begin{pmatrix} \sqrt{\frac{\beta}{\beta_0}} [\cos \psi + \alpha_0 \sin \psi] & \sqrt{\beta_0 \beta} \sin \psi \\ \sqrt{\frac{1}{\beta_0 \beta}} [(\alpha_0 - \alpha) \cos \psi - (1 + \alpha_0 \alpha) \sin \psi] & \sqrt{\frac{\beta_0}{\beta}} [\cos \psi - \alpha \sin \psi] \end{pmatrix}$$

$$\underline{M}_p(s) = \begin{pmatrix} \cos \mu + \alpha \sin \mu & \beta \sin \mu \\ -\gamma \sin \mu & \cos \mu - \alpha \sin \mu \end{pmatrix} = \underline{1} \cos \mu + \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix} \sin \mu$$

$$\mu = \psi(s + L) - \psi(s)$$



The periodic Twiss parameters are the solution of a nonlinear differential equation with periodic boundary conditions:

$$\begin{aligned} \beta' &= -2\alpha & \text{with } \beta(L) &= \beta(0) \\ \alpha' &= k\beta - \frac{1+\alpha^2}{\beta} & \text{with } \alpha(L) &= \alpha(0) \end{aligned}$$

$$\mu = \int_0^L \frac{1}{\beta(\hat{s})} d\hat{s}$$

Note:  $\beta(s) > 0$

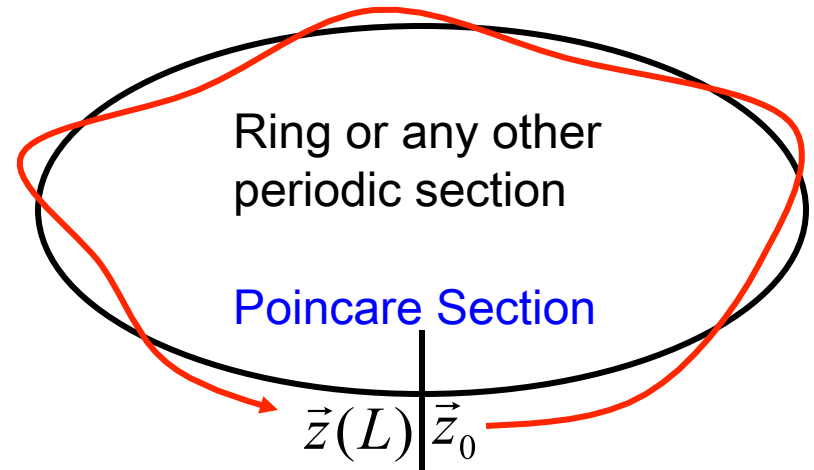
$$\underline{M}_0(s) = \underline{1} \cos \mu + \underline{\beta} \sin \mu ; \underline{\beta} = \begin{pmatrix} \alpha & \beta \\ -\gamma & -\alpha \end{pmatrix}$$

$$\cos \mu = \frac{1}{2} \text{Tr}[\underline{M}_0(s)]$$

$$\beta = \underline{M}_{0,12} \frac{1}{\sin \mu}$$

$$\alpha = (\underline{M}_{0,11} - \underline{M}_{0,22}) \frac{1}{2 \sin \mu}$$

$$\gamma = \frac{1+\alpha^2}{\beta}$$



Stable beam motion and thus a periodic beta function can only exist when  $\text{Tr}[\underline{M}] < 2$ .



# The Tune of a Periodic Accelerator



CHESS &amp; LEPP

The betatron phase advance per turn divided by  $2\pi$  is called the **TUNE**.

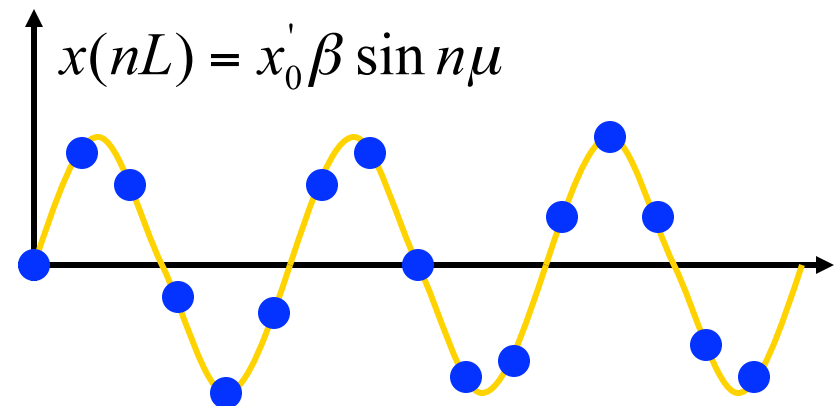
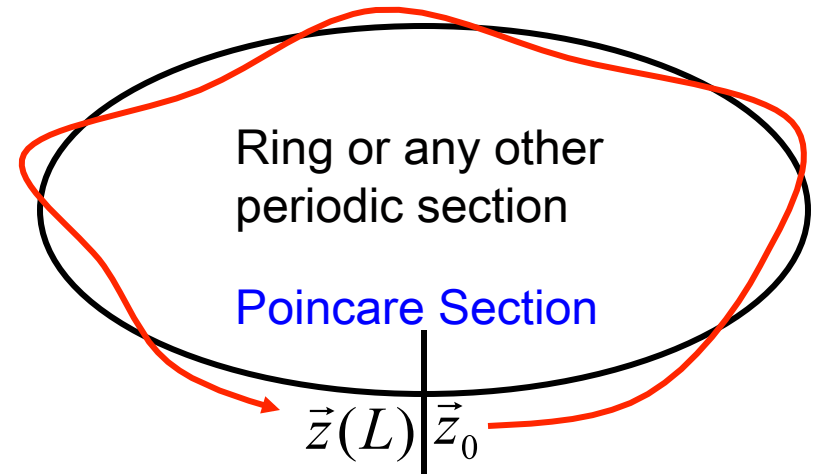
$$\mu = 2\pi\nu = \psi(s+L) - \psi(s)$$

It is a property of the ring and does not depend on the azimuth  $s$ .

$$\underline{M}_0(s) = \underline{1} \cos \mu + \begin{pmatrix} \alpha(s) & \beta(s) \\ -\gamma(s) & -\alpha(s) \end{pmatrix} \sin \mu$$

$$\begin{aligned} 2 \cos \underline{\mu}(s) &= \text{Tr}[\underline{M}_0(s)] = \text{Tr}[\underline{M}(s,0)\underline{M}_0(0)\underline{M}^{-1}(s,0)] \\ &= \text{Tr}[\underline{M}_0(0)] = 2 \cos \underline{\mu}(0) \end{aligned}$$

$$\underline{M}_0^n = \underline{1} \cos n\mu + \underline{\beta} \sin n\mu$$





$$x' = a$$

$$a' = -(\kappa^2 + k)x + \Delta f$$

The extra force can for example come from an erroneous dipole field or from a correction coil:  $\Delta f = \frac{q}{p} \Delta B_y = \Delta \kappa$

Variation of constants:  $\vec{z} = \underline{M} \vec{z}_0 + \Delta \vec{z}$  with  $\Delta \vec{z} = \int_0^s \underline{M}(s - \hat{s}) \begin{pmatrix} 0 \\ \Delta \kappa(\hat{s}) \end{pmatrix} d\hat{s}$

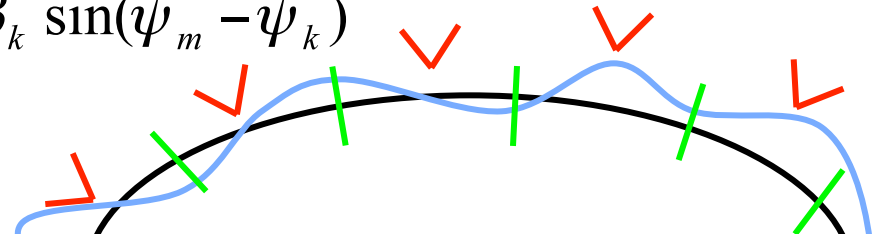
$$\Delta \vec{z} = \int_0^L \begin{pmatrix} -\sqrt{\beta \hat{\beta}} \sin \hat{\psi} \\ \sqrt{\frac{\hat{\beta}}{\beta}} [\cos \hat{\psi} + \alpha \sin \hat{\psi}] \end{pmatrix} \Delta \kappa(\hat{s}) d\hat{s}$$

$$\Delta x(s) = \sum_k \Delta \vartheta_k \sqrt{\beta(s) \beta_k} \sin(\psi(s) - \psi_k)$$



When the closed orbit  $x_{\text{co}}^{\text{old}}(s_m)$  is measured at beam position monitors (BPMs, index  $m$ ) and is influenced by corrector magnets (index  $k$ ), then the monitor readings before and after changing the kick angles created in the correctors by  $\Delta\vartheta_k$  are related by

$$\begin{aligned} x_{\text{co}}^{\text{new}}(s_m) &= x_{\text{co}}^{\text{old}}(s_m) + \sum_k \Delta\vartheta_k \sqrt{\beta_m \beta_k} \sin(\psi_m - \psi_k) \\ &= x_{\text{co}}^{\text{old}}(s_m) + \sum_k O_{mk} \Delta\vartheta_k \end{aligned}$$



$$\vec{x}_{\text{co}}^{\text{new}} = \vec{x}_{\text{co}}^{\text{old}} + \underline{O} \Delta\vec{\vartheta}$$

$$\Delta\vec{\vartheta} = -\underline{O}^{-1} \vec{x}_{\text{co}}^{\text{old}} \Rightarrow \vec{x}_{\text{co}}^{\text{new}} = 0$$

It is often better not to try to correct the closed orbit at the the BPMs to zero in this way since

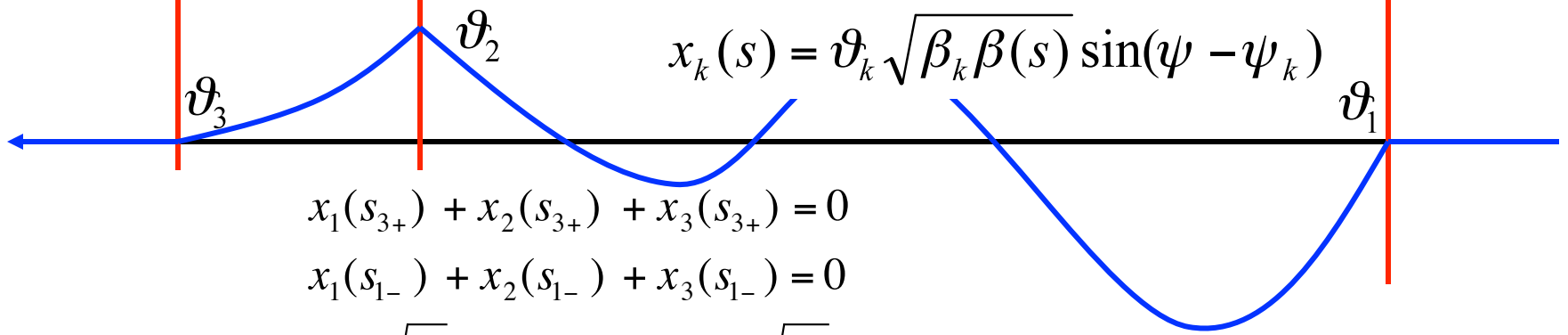
1. computation of the inverse can be numerically unstable, so that small errors in the old closed orbit measurement lead to a large error in the corrector coil settings.
2. A zero orbit at all BPMs can be a bad orbit inbetween BPMs



# Closed Orbit Bumps



CHESS &amp; LEPP



$$x_k(s) = \vartheta_k \sqrt{\beta_k \beta(s)} \sin(\psi - \psi_k)$$

$$x_1(s_{3+}) + x_2(s_{3+}) + x_3(s_{3+}) = 0$$

$$x_1(s_{1-}) + x_2(s_{1-}) + x_3(s_{1-}) = 0$$

$$\vartheta_1 \sqrt{\beta_1} \sin(\psi_3 - \psi_1) + \vartheta_2 \sqrt{\beta_2} \sin(\psi_3 - \psi_2) = 0$$

$$\vartheta_3 \sqrt{\beta_3} \sin(\psi_3 - \psi_1) + \vartheta_2 \sqrt{\beta_2} \sin(\psi_2 - \psi_1) = 0$$

$$\frac{\vartheta_1}{\vartheta_2} = -\frac{\sin(\psi_3 - \psi_2) / \sqrt{\beta_1}}{\sin(\psi_3 - \psi_1) / \sqrt{\beta_2}}$$

$$\frac{\vartheta_2}{\vartheta_3} = -\frac{\sin(\psi_3 - \psi_1) / \sqrt{\beta_2}}{\sin(\psi_2 - \psi_1) / \sqrt{\beta_3}}$$

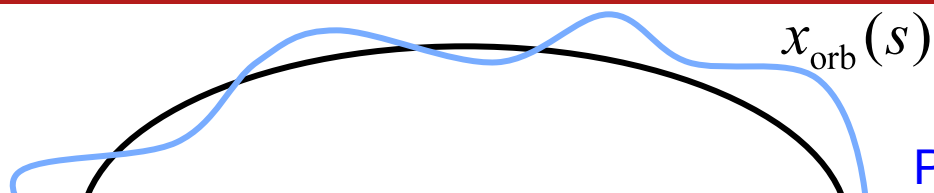
$$\vartheta_1 : \vartheta_2 : \vartheta_3 = \beta_1^{-\frac{1}{2}} \sin \psi_{32} : -\beta_2^{-\frac{1}{2}} \sin \psi_{31} : \beta_3^{-\frac{1}{2}} \sin \psi_{21}$$



# Oscillations around a distorted Orbit



CHESS & LEPP



Particles oscillate around this periodic orbit, not around the design orbit.

$$\vec{z} = \vec{z}_\beta + \vec{z}_{\text{orb}}$$

$$\vec{z}_{\text{orb}}(s) = \underline{M} \vec{z}_{\text{orb}}(0) + \Delta \vec{z}(s)$$

$$\begin{aligned} \vec{z}_\beta(s) + \vec{z}_{\text{orb}}(s) &= \vec{z}(s) = \underline{M} \vec{z}(0) + \Delta \vec{z}(s) = \underline{M} [\vec{z}_\beta(0) + \vec{z}_{\text{orb}}(0)] + \Delta \vec{z}(s) \\ &= \underline{M} \vec{z}_\beta(0) + \vec{z}_{\text{orb}}(s) \end{aligned}$$

$$\vec{z}_\beta(L) = \underline{M}_0 \vec{z}_\beta(0)$$

The distorted orbit does not change the linear transport matrix.



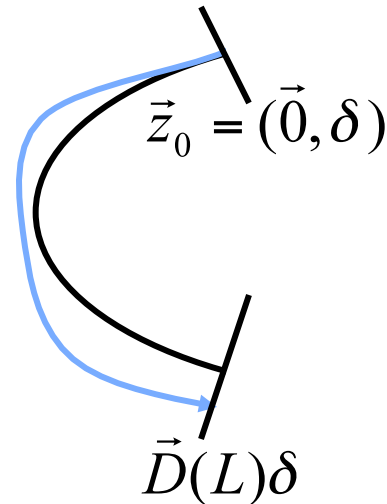


$$x' = a$$

$$a' = -(\kappa^2 + k)x + \kappa\delta$$

$$\vec{z} = \underline{M}\vec{z}_0 + \int_0^s \underline{M}(s - \hat{s}) \begin{pmatrix} 0 \\ \delta\kappa(\hat{s}) \end{pmatrix} d\hat{s}$$

$$\Rightarrow \vec{D}(s) = \int_0^s \underline{M}(s - \hat{s}) \begin{pmatrix} 0 \\ \kappa(\hat{s}) \end{pmatrix} ds'$$



$$\Delta\kappa = \delta\kappa$$

$$D(s) = \sqrt{\beta(s)} \int_0^s \kappa(\hat{s}) \sqrt{\beta(\hat{s})} \sin(\psi(s) - \psi(\hat{s})) d\hat{s}$$



$$x' = a$$

$$a' = -(\kappa^2 + k)x + \Delta f$$

The extra force can for example come from an erroneous dipole field or from a correction coil:  $\Delta f = \frac{q}{p} \Delta B_y = \Delta \kappa$

Variation of constants:  $\vec{z} = \underline{M}\vec{z}_0 + \Delta\vec{z}$  with  $\Delta\vec{z} = \int_0^s \underline{M}(s - \hat{s}) \begin{pmatrix} 0 \\ \Delta\kappa(\hat{s}) \end{pmatrix} d\hat{s}$

For the periodic or closed orbit:  $\vec{z}_{\text{co}} = \underline{M}_0\vec{z}_{\text{co}} + \underline{M}_0 \int_0^L \underline{M}^{-1}(\hat{s}) \begin{pmatrix} 0 \\ \Delta\kappa(\hat{s}) \end{pmatrix} d\hat{s}$

$$\vec{z}_{\text{co}} = [\underline{M}_0^{-1} - \underline{1}]^{-1} \int_0^L \underline{M}^{-1}(\hat{s}) \begin{pmatrix} 0 \\ \Delta\kappa(\hat{s}) \end{pmatrix} d\hat{s}$$

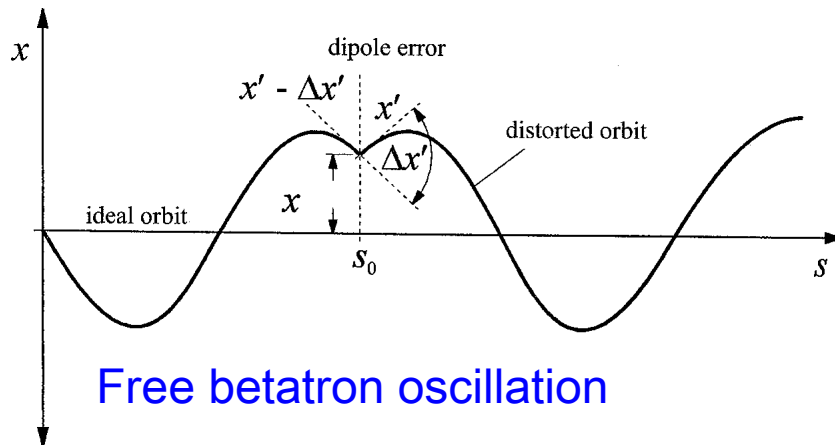
$$= \frac{1}{2 - 2\cos\mu} [(\cos\mu - 1)\underline{1} + \sin\mu \underline{\beta}] \int_0^L \begin{pmatrix} -\sqrt{\beta\hat{\beta}} \sin\hat{\psi} \\ \sqrt{\frac{\hat{\beta}}{\beta}} [\cos\hat{\psi} + \alpha \sin\hat{\psi}] \end{pmatrix} \Delta\kappa(\hat{s}) d\hat{s}$$



# Periodic Closed Orbit from One Kick



CHESS &amp; LEPP



The oscillation amplitude  $J$  diverges when the tune  $\nu$  is close to an integer.

$$x_{\text{co}}(s) = \text{sig} \Delta \vartheta_k A \sqrt{\beta} \sin(\psi - \psi_k + \frac{\pi}{2} - \frac{\mu}{2})$$

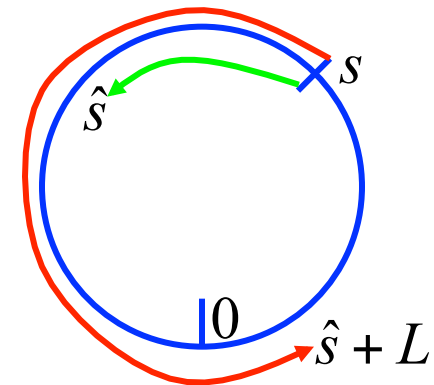
sig = Sign(fractional part of  $\mu$ )

$$x'_{\text{co}}(s_k) - x'_{\text{co}}(s_k + L) = \Delta \vartheta_k$$

$$\text{sig} A \sin \frac{\mu}{2} = -\text{sig} A \sin \frac{\mu}{2} + \sqrt{\beta_k}$$

$$x_{\text{co}+}(s) = \Delta \vartheta_k \frac{\sqrt{\beta \beta_k}}{2 \sin \frac{\mu}{2}} \cos(\psi - \psi_k - \frac{\mu}{2})$$

$$x_{\text{co}-}(s) = \Delta \vartheta_k \frac{\sqrt{\beta \beta_k}}{2 \sin \frac{\mu}{2}} \cos(\psi - \psi_k + \frac{\mu}{2}) = \Delta \vartheta_k \frac{\sqrt{\beta \beta_k}}{2 \sin \frac{\mu}{2}} \cos(|\psi - \psi_k| - \frac{\mu}{2})$$





## Closed Orbit Correction



CHESS & LEPP

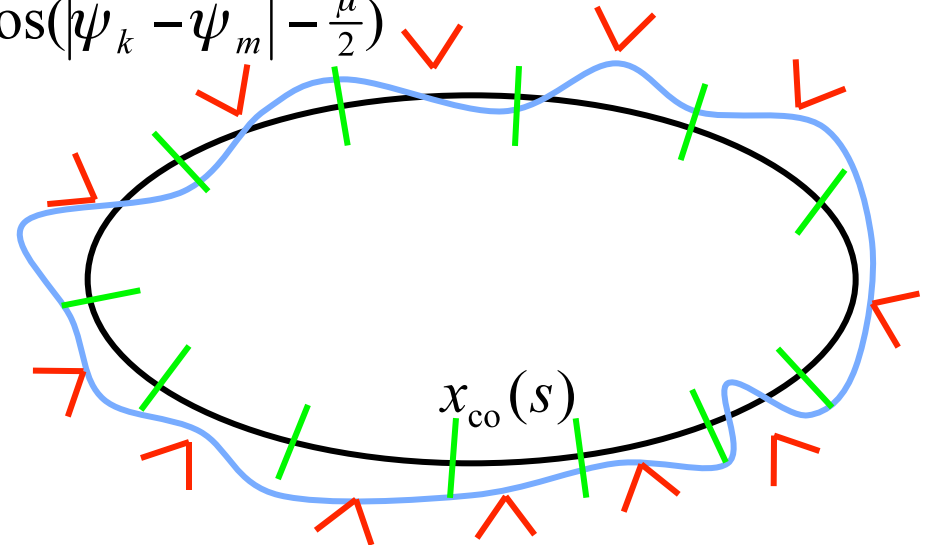
When the closed orbit  $x_{\text{co}}^{\text{old}}(s_m)$  is measured at beam position monitors (BPMs, index  $m$ ) and is influenced by corrector magnets (index  $k$ ), then the monitor readings before and after changing the kick angles created in the correctors by  $\Delta\vartheta_k$  are related by

$$x_{\text{co}}^{\text{new}}(s_m) = x_{\text{co}}^{\text{old}}(s_m) + \sum_k \Delta\vartheta_k \frac{\sqrt{\beta_m \beta_k}}{2 \sin \frac{\mu}{2}} \cos(|\psi_k - \psi_m| - \frac{\mu}{2})$$

$$= x_{\text{co}}^{\text{old}}(s_m) + \sum_k O_{mk} \Delta\vartheta_k$$

$$\vec{x}_{\text{co}}^{\text{new}} = \vec{x}_{\text{co}}^{\text{old}} + \underline{O} \Delta\vec{\vartheta}$$

$$\Delta\vec{\vartheta} = -\underline{O}^{-1} \vec{x}_{\text{co}}^{\text{old}} \Rightarrow \vec{x}_{\text{co}}^{\text{new}} = 0$$



It is often better not to try to correct the closed orbit at the the BPMs to zero in this way since

1. computation of the inverse can be numerically unstable, so that small errors in the old closed orbit measurement lead to a large error in the corrector coil settings.
2. A zero orbit at all BPMs can be a bad orbit inbetween BPMs



# The Periodic Dispersion



CHESS &amp; LEPP

$$\begin{pmatrix} \underline{M}_{0x} \vec{z}_0 + \vec{D}(L)\delta \\ M_{56}\delta \\ \delta \end{pmatrix} = \begin{pmatrix} \underline{M}_{0x} & \vec{0} & \vec{D}(L) \\ \vec{T}^T & 1 & M_{56} \\ \vec{0}^T & 0 & 1 \end{pmatrix} \begin{pmatrix} \vec{z}_0 \\ 0 \\ \delta \end{pmatrix}$$

The periodic orbit for particles with relative energy deviation  $\delta$  is

$$\vec{\eta}(0) = \underline{M}_0 \vec{\eta}(0) + \vec{D}(L) \quad \vec{\eta}(L) = \underline{M}_0 \vec{\eta}(0) + \vec{D}(L) \quad \text{with} \quad \vec{\eta}(L) = \vec{\eta}(0)$$

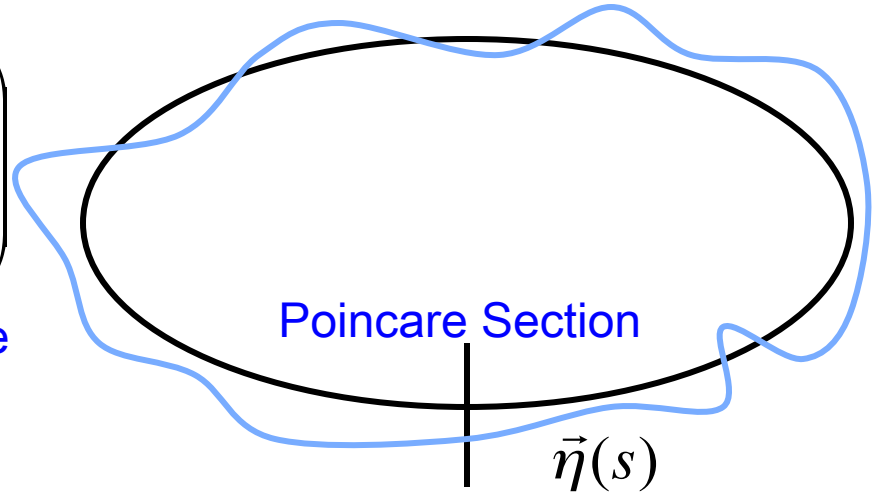
↓

$$\vec{\eta}(0) = [1 - \underline{M}_0(0)]^{-1} \vec{D}(L)$$

Particles with energy deviation  $\delta$  oscillates around this periodic orbit.

$$\vec{z} = \vec{z}_\beta + \delta \vec{\eta}$$

$$\begin{aligned} \underline{z}_\beta(L) + \delta \vec{\eta}(L) &= \vec{z}(L) = \underline{M}_0 \vec{z}(0) + \vec{D}(L)\delta = \underline{M}_0 [\vec{z}_\beta(0) + \delta \vec{\eta}(0)] + \vec{D}(L)\delta \\ &= \underline{M}_0 \vec{z}_\beta(0) + \delta \vec{\eta}(L) \end{aligned}$$





# Periodic dispersion Integral



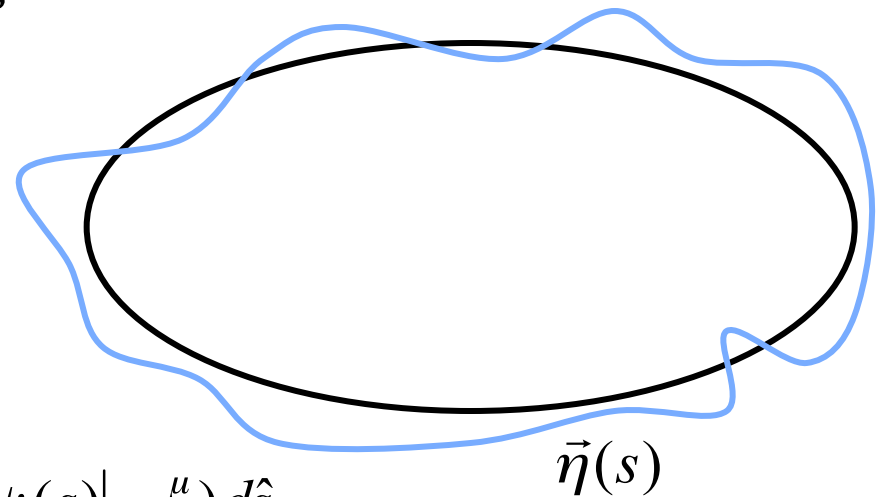
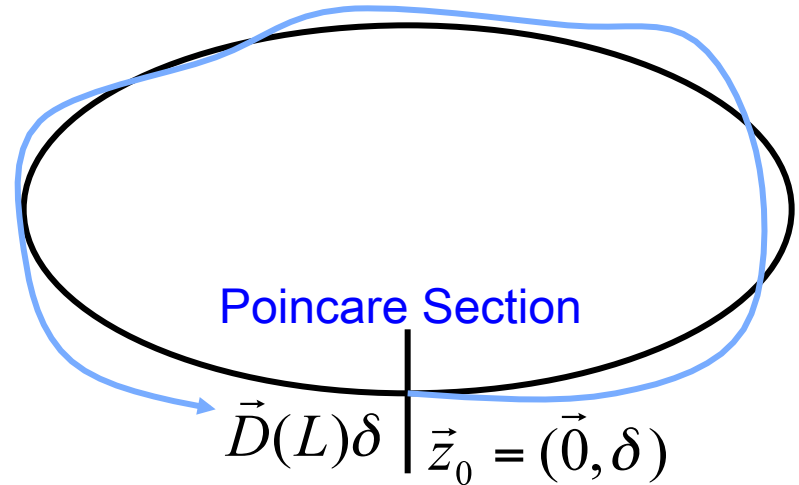
CHESS &amp; LEPP

$$x' = a$$

$$a' = -(\kappa^2 + k)x + \kappa\delta$$

$$\vec{z} = \underline{M}\vec{z}_0 + \int_0^s \underline{M}(s - \hat{s}) \begin{pmatrix} 0 \\ \delta\kappa(\hat{s}) \end{pmatrix} d\hat{s}$$

$$\Rightarrow \vec{D}(L) = \int_0^L \underline{M}(L - \hat{s}) \begin{pmatrix} 0 \\ \kappa(\hat{s}) \end{pmatrix} ds'$$



$$\Delta\kappa = \delta\kappa$$

$$\eta(s) = \frac{\sqrt{\beta(s)}}{2\sin\frac{\mu}{2}} \oint \kappa(\hat{s}) \sqrt{\beta(\hat{s})} \cos(|\psi(\hat{s}) - \psi(s)| - \frac{\mu}{2}) d\hat{s}$$