



Lecture 11

3. Linear transverse beam optics

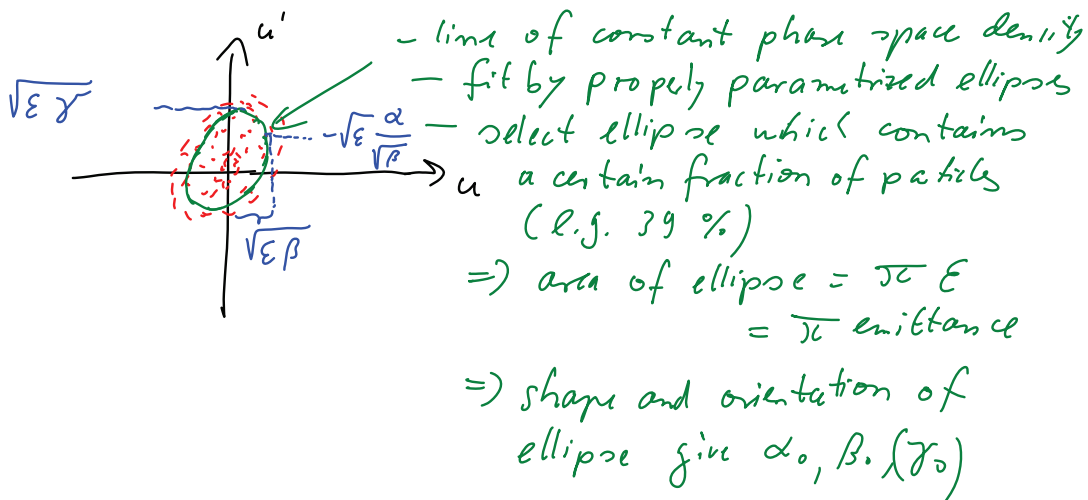
3.8 Emittance and beam envelope

3.9 Propagation of the Twiss parameters

3.10 Transport matrix from the Twiss parameters



- Initial Twiss parameters from initial beam distribution (for non-periodic beam optics)





beam envelope:

define "beam envelope phase space ellipse" by

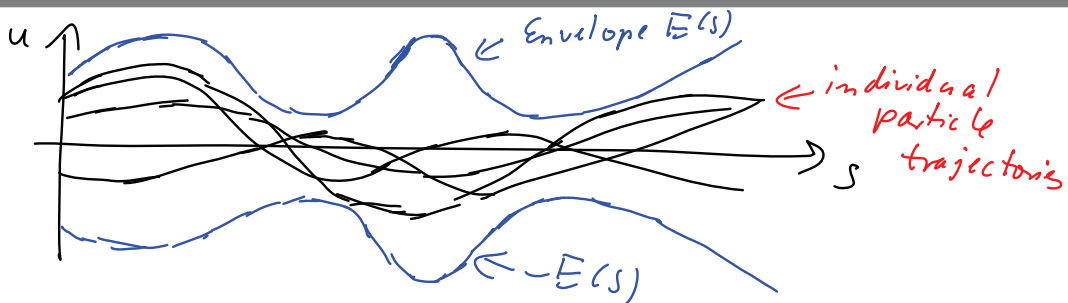
$$u(s) = \sqrt{\epsilon \beta(s)} \sin(\psi(s) + \psi_0)$$

=> position dependent beam envelope:

$$E(s) = \sqrt{\epsilon \beta(s)}$$

i.e. β -function is a measure of the beam cross-section along the beam line

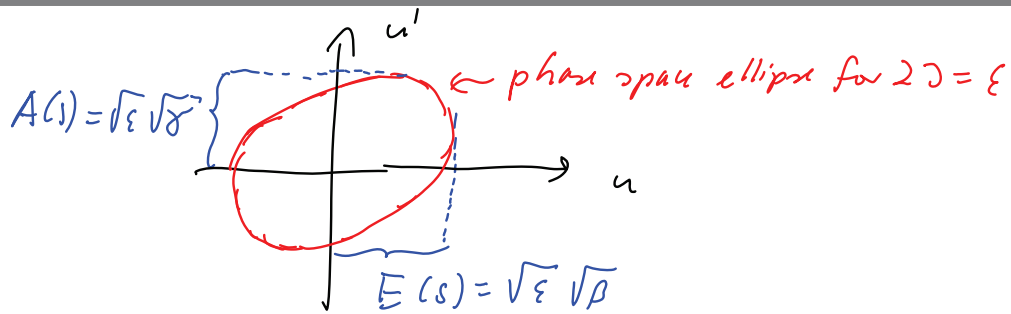
=> particles inside "beam envelope phase space ellipse" undergo betatron oscillations with particle trajectories inside $\pm E(s)$



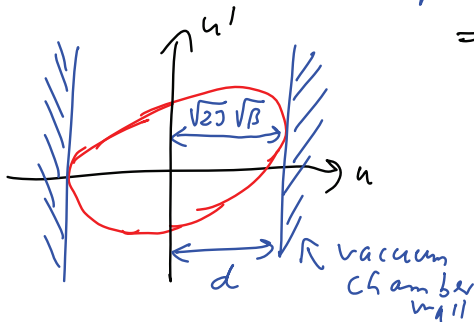
=> position dependent beam divergence:

$$A(s) = \frac{\sqrt{\epsilon}}{\sqrt{\beta}} \sqrt{1 + \alpha^2} = \sqrt{\epsilon} \sqrt{\gamma}$$

i.e. the γ -function is a measure of beam divergence



=> Transverse acceptance of an accelerator



=> largest possible phase space ellipse:

$$\sqrt{2J_{\max}} \sqrt{\beta_{\max}} = d$$

$$\Rightarrow 2J_{\max} = \text{acceptance} = \left(\frac{d^2}{\beta} \right)_{\min} = N \cdot \epsilon$$

=> Electron storage ring: need acceptance > 50 epsilon for beam lifetime



3.9 Propagation of Twiss Parameters

~> important to know how beam envelope $E = \sqrt{\epsilon \beta}$ and beam divergence $A(s) = \sqrt{\epsilon \gamma}$ change along beam line

~> need to know how to transform α, β, γ through the magnet structure along beam line, starting with initial $\alpha_0, \beta_0, \gamma_0$ at reference point s_0

~> "Method 1":

define beta matrix:

$$B = \begin{pmatrix} \beta & -\alpha \\ -\alpha & \gamma \end{pmatrix} \quad (\Leftrightarrow) \quad B^{-1} = \begin{pmatrix} \gamma & \alpha \\ \alpha & \beta \end{pmatrix}$$

note: $\det B = \beta\gamma - \alpha^2 = 1$



=) at reference point s_0 and an arbitrary other point s :

$$\begin{aligned} (u_0, u_0') \underline{B}_0^{-1} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} &= (u_0, u_0') \begin{pmatrix} \gamma_0 & \alpha_0 \\ \alpha_0 & \beta_0 \end{pmatrix} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} \\ &= \gamma_0 u_0^2 + 2\alpha_0 u_0 u_0' + \beta_0 u_0'^2 = 2\mathcal{J} \\ &= \text{const through motion!} \end{aligned}$$

$$\Rightarrow \underbrace{(u_0, u_0') \underline{B}_0^{-1} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix}}_{\text{at } s_0} = \underbrace{(u, u') \underline{B}^{-1} \begin{pmatrix} u \\ u' \end{pmatrix}}_{\text{at } s}$$

$$\Rightarrow \text{since: } \begin{pmatrix} u \\ u' \end{pmatrix} = \underline{M} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} \Leftrightarrow (u, u') = \left(\underline{M} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} \right)^T = (u_0, u_0') \underline{M}^T$$



$$\Rightarrow (u_0, u_0') \underline{B}_0^{-1} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} = (u_0, u_0') \underline{M}^T \underline{B}^{-1} \underline{M} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix}$$

$$\Rightarrow \underline{B}_0^{-1} = \underline{M}^T \underline{B}^{-1} \underline{M}$$

$$\Rightarrow (\underline{M}^T)^{-1} \underline{B}_0^{-1} \underline{M}^{-1} = \underline{B}^{-1}$$

$$\Rightarrow \text{since } (\underline{A}\underline{B}\underline{C})^{-1} = \underline{C}^{-1} \underline{B}^{-1} \underline{A}^{-1}$$

$$\Rightarrow \boxed{\underline{B} = \underline{M} \underline{B}_0 \underline{M}^T} \left. \begin{array}{l} \text{transform} \\ \text{beta matrix } B_0 \\ \text{at point } s_0 \text{ into} \\ \text{beta matrix } B \text{ at} \\ \text{point } s \end{array} \right\}$$

transformation matrices from before



$$\begin{pmatrix} \beta & -\alpha \\ -\alpha & \gamma \end{pmatrix} = \underline{M} \begin{pmatrix} \beta_0 & -\alpha_0 \\ -\alpha_0 & \gamma_0 \end{pmatrix} \underline{M}^T$$

→ "Method" 2:

$$\begin{pmatrix} u \\ u' \end{pmatrix} = \underline{M} \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} \quad \text{with} \quad \underline{M} = \begin{pmatrix} c & s \\ c' & s' \end{pmatrix}$$

$$\Rightarrow \underline{M}^{-1} \begin{pmatrix} u \\ u' \end{pmatrix} = \begin{pmatrix} u_0 \\ u_0' \end{pmatrix} \quad \text{with} \quad \underline{M}^{-1} = \begin{pmatrix} s' & -s \\ -c' & c \end{pmatrix}$$

$$\Rightarrow \text{so:} \quad \begin{aligned} u_0 &= s' u - s u' \\ u_0' &= -c' u + c u' \end{aligned}$$



now: with:

$$\begin{aligned} 2\mathcal{J} &= \gamma u^2 + 2\alpha u u' + \beta u'^2 \\ &= \gamma_0 u_0^2 + 2\alpha_0 u_0 u_0' + \beta_0 u_0'^2 \\ &= \gamma_0 (s' u - s u')^2 + 2\alpha_0 (s' u - s u') (-c' u + c u') \\ &\quad + \beta_0 (-c' u + c u')^2 \\ &= (c'^2 \beta_0 - 2s' c' \alpha_0 + s'^2 \gamma_0) u^2 \\ &\quad + 2(-c c' \beta_0 + (s c' + s' c) \alpha_0 - s s' \gamma_0) u u' \\ &\quad + (c^2 \beta_0 - 2s c \alpha_0 + s^2 \gamma_0) u'^2 \end{aligned}$$



=> comparing coefficients gives:

$$\beta(s) = c^2 \beta_0 - 2sc\alpha_0 + s^2 \gamma_0$$

$$\alpha(s) = -cc' \beta_0 + (sc' + s'c) \alpha_0 - ss' \gamma_0$$

$$\gamma(s) = c'^2 \beta_0 - 2s'c' \alpha_0 + s'^2 \gamma_0$$

=> in matrix notation:

$$\begin{pmatrix} \beta \\ \alpha \\ \gamma \end{pmatrix} = \begin{pmatrix} c^2 & -2sc & s^2 \\ -cc' & sc' + s'c & -ss' \\ c'^2 & -2s'c' & s'^2 \end{pmatrix} \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$

=> transform beta function piece wise through magnets and drifts



• Example: Twiss Parameters in a Drift:

$$M_{\text{drift}} = \begin{pmatrix} 1 & s \\ 0 & 1 \end{pmatrix} = \begin{pmatrix} c & s \\ c' & s' \end{pmatrix}$$

$$\Rightarrow \begin{pmatrix} \beta \\ \alpha \\ \gamma \end{pmatrix} = \begin{pmatrix} 1 & -2s & s^2 \\ 0 & 1 & -s \\ 0 & 0 & 1 \end{pmatrix} \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$

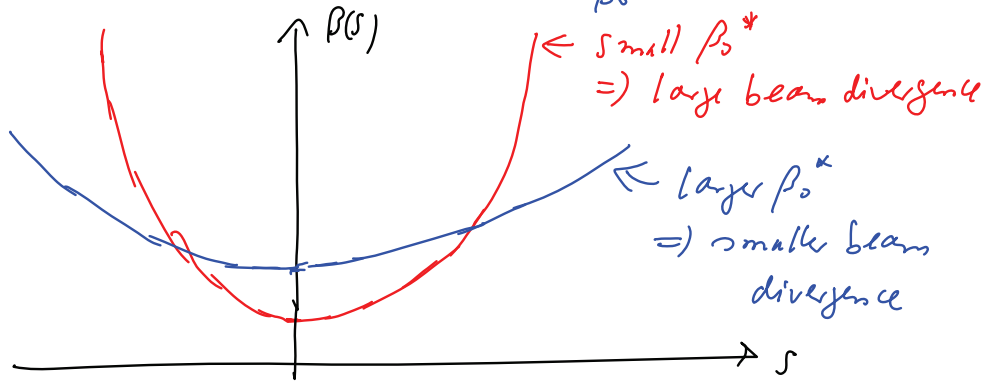
$$\Rightarrow \beta(s) = \beta_0 - 2s \alpha_0 + s^2 \gamma_0$$



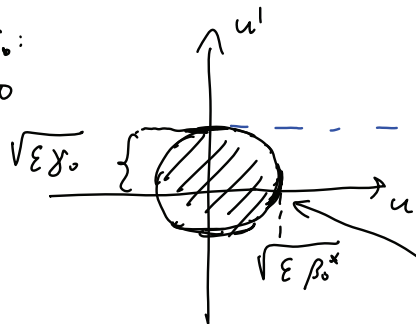
=> about symmetry point in drift region at s_0 ,

i.e. for $\alpha_0 = 0$: $\beta_0 = \beta_0^*$

$$\beta(s) = \beta_0^* + \frac{s^2}{\beta_0^*}$$

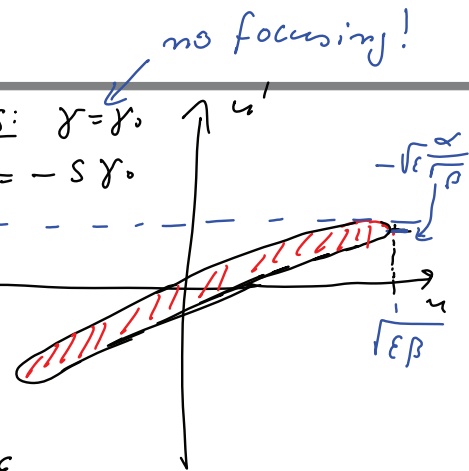


at s_0 :
 $\alpha^* = 0$



at s : $\gamma = \gamma_0$
 $\alpha = -s \gamma_0$

same
 $\alpha \Delta u = \pi \epsilon$

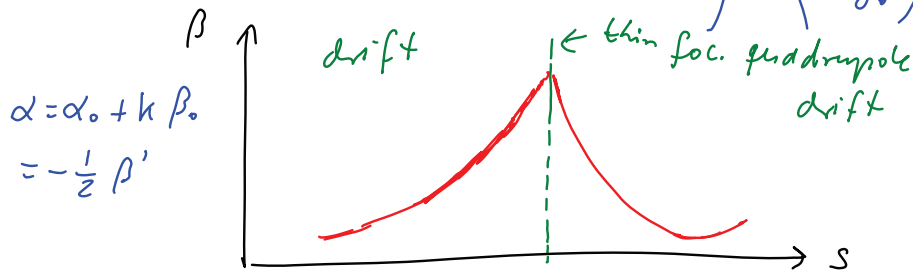




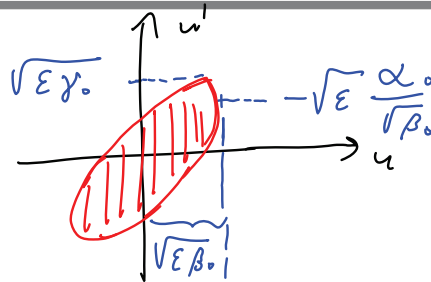
- Example: Twiss parameter in a thin quadrupole:

$$M_{\text{thin foc. quad}} = \begin{pmatrix} 1 & 0 \\ -k & 1 \end{pmatrix} = \begin{pmatrix} C & S \\ C' & S' \end{pmatrix}$$

$$\begin{pmatrix} \beta \\ \alpha \\ \gamma \end{pmatrix} = \begin{pmatrix} 1 & 0 & 0 \\ k & 1 & 0 \\ k^2 & 2k & 1 \end{pmatrix} \begin{pmatrix} \beta_0 \\ \alpha_0 \\ \gamma_0 \end{pmatrix}$$

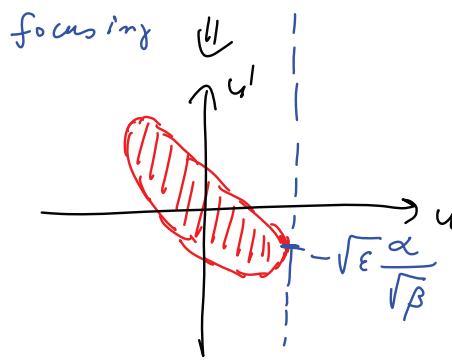


just before quad:



$\alpha_0 < 0$
here

just after quad:



$\alpha > 0$ here
 $\beta \approx \beta_0$
here