



# Lecture 15

## 4. Beam optics in circular accelerators

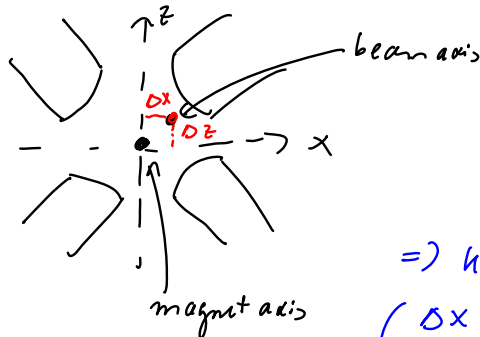
### 4.9 Quadrupole errors

### 4.10 Chromaticity and its correction



## 4.9 Quadrupole error

### ① Transverse misalignment



at orbit

$$\begin{pmatrix} \Delta B_x \\ \Delta B_z \end{pmatrix} = g \begin{pmatrix} \Delta z \\ \Delta x \end{pmatrix}$$

=> kick in both planes (angular deflection)

$$\begin{pmatrix} \Delta x' \\ \Delta z' \end{pmatrix} = \begin{pmatrix} \Delta v_x' \\ \Delta v_z' \end{pmatrix} = \frac{q}{p} g l \begin{pmatrix} \Delta x \\ \Delta z \end{pmatrix} = k l \begin{pmatrix} \Delta x \\ \Delta z \end{pmatrix}$$

↑  
length of quadrupole

=> orbit distortion, like for dipole errors

$$X_{\text{ors}}(s) = \Delta v_k \frac{\sqrt{\beta(s)\beta(s_k)}}{2 \sin(\mu_c)} \cos\left\{|\psi(s_k) - \psi(s)| - \frac{\mu}{2}\right\} \propto \sqrt{\beta(s_k)} k l \Delta x$$



## ② Quadrupole gradient error

small gradient error:  $g = g_0 + \Delta g$       $|\Delta g| \ll |g|$

$\Rightarrow$  quadrupole strength error:  $k = k_0 + \Delta k$

$\Rightarrow$  change in focusing  $\Rightarrow$  change in tune of accelerator  
 $\Rightarrow$  change in  $\beta$ -function

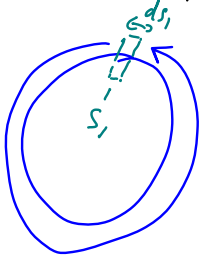
### 2a) Change in tune:

- transformation matrix for full revolution in the ideal machine:

$$\underline{M}_0 = \underline{I} \cos \mu_0 + \underline{J} \sin \mu_0 \quad , \quad \mu_0 = 2\pi \nu_0$$



- suppose quad gradient error occurs only at  $s = s_1$ , over a short length  $ds_1$ :



$\Rightarrow$  transformation matrix for disturbed machine from  $s_1$  to  $s_1 + L$

$$\underline{M} = \underline{m} \underline{m}_0^{-1} \underline{M}_0$$

matrix for section of length  $ds_1$ , in the disturbed case

matrix of section of length  $ds_1$ , in the ideal case



neglect short length  
of section

So:

$$m_0 = \begin{pmatrix} 1 & 0 \\ -\mathcal{K}_0(s) ds & 1 \end{pmatrix}$$

$$m = \begin{pmatrix} 1 & 0 \\ -(\mathcal{K}_0(s) + \Delta k(s)) ds & 1 \end{pmatrix}$$

=> to first order in  $ds$ ,

$$M = \begin{pmatrix} 1 & 0 \\ -\Delta k ds & 1 \end{pmatrix} \cos \mu_0 + \begin{pmatrix} \alpha & \beta \\ -\alpha \Delta k ds, -\gamma & -\beta \Delta k ds, -\alpha \end{pmatrix} \sin \mu_0$$



=> for betatron phase advance:

$$\cos \mu = \frac{1}{2} \text{trace } M = \cos \mu_0 - \frac{1}{2} \beta(s_i) \Delta k(s_i) \sin \mu_0 ds,$$

=> for small  $\Delta \mu$

$$\Delta(\cos \mu) = \cos \mu - \cos \mu_0 = -\frac{1}{2} \beta(s_i) \Delta k(s_i) \sin \mu_0 ds,$$

$$\approx \frac{d \cos \mu}{d \mu} \Delta \mu = -\sin \mu_0 \Delta \mu$$

=> Change in tune due to a single quadrupole gradient error

$$\Delta \nu = \frac{\Delta \mu}{2\pi} = \frac{1}{4\pi} \beta(s_i) \Delta k(s_i) ds,$$



- $\Rightarrow$  more focusing always increase tune
- $\Rightarrow \Delta \nu \propto \Delta k$  ,  $\Delta \nu \propto \beta(s_i)$
- $\Rightarrow$  measurement of  $\beta$ -function: change  $k$  and measure change in tune (oscillation frequencies can be measured easily and accurately!)
- $\Rightarrow$  for quad gradient error distributed along the ring:

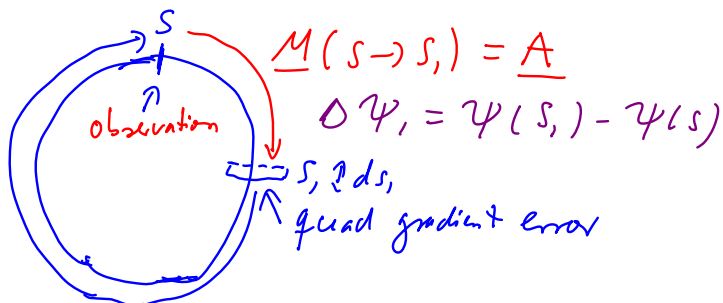
tune shift:

$$\Delta \nu = \frac{1}{4\pi} \oint \beta(s) \Delta k(s) ds$$

Note: formula only valid for small  $\Delta k$ !



2b) change in beta-function ("beta-beat")



$$\underline{M}(s_1 \rightarrow s) = \underline{B}$$

$$\Delta \Psi_2 = \mu - \Delta \Psi_1$$



• unperturbed:

$$\underline{M}_{\text{rev}}(s) = \begin{pmatrix} m_{11} & m_{12} \\ m_{21} & m_{22} \end{pmatrix} = \underline{M}(s_1 \rightarrow s) \underline{M}(s \rightarrow s_1) \\ = \underline{B} \cdot \underline{A}$$

$$\text{with } m_{12} = \beta(s) \sin \mu = b_{11} a_{12} + b_{12} a_{22}$$

$$a_{12} = \sqrt{\beta(s) \beta(s_1)} \sin \{ \psi(s_1) - \psi(s) \}$$

$$b_{12} = \sqrt{\beta(s) \beta(s_1)} \sin \{ \mu - (\psi(s_1) - \psi(s)) \}$$



• perturbed:

$$\underline{M}_{\text{rev}}^*(s) = \begin{pmatrix} m_{11}^* & m_{12}^* \\ m_{21}^* & m_{22}^* \end{pmatrix} = \underline{B} \cdot \begin{pmatrix} 1 & 0 \\ -\delta k ds & 1 \end{pmatrix} \cdot \underline{A}$$

$$\text{with: } m_{12}^* = (\beta(s) + \delta \beta(s)) \sin \{ 2\pi (v + \delta v) \} \\ = \underbrace{b_{11} a_{12} + b_{12} a_{22}}_{m_{12}} - a_{12} b_{12} \delta k ds \\ = \beta(s) \sin \mu - a_{12} b_{12} \delta k(s_1) ds$$



=> for small  $\Delta V$ ,  $\Delta \beta$  and to first order:

$$\text{with } \cos(2\pi \Delta V) \approx 1 \quad \sin(2\pi \Delta V) \approx 2\pi \Delta V$$

$$(\beta(s) + \Delta \beta(s)) \left\{ \sin \mu + 2\pi \Delta V \cos \mu \right\} = \beta(s) \sin \mu - a_{12} b_{12} \Delta k \cdot ds$$

=> with  $a_{12}$ ,  $b_{12}$ ,  $\Delta V$  from above:

$$\Delta \beta(s) = - \frac{\beta(s) \beta(s_1)}{2 \sin \mu} \left\{ 2 \sin(\psi(s_1) - \psi(s)) \sin(\mu - (\psi(s_1) - \psi(s))) + \cos \mu \right\} \Delta k(s) ds$$

$$= \cos(2(\psi(s_1) - \psi(s)) - \mu)$$



=> for distributed quadrupole gradient error:

∫ over  $ds_1$ ,

$$\Delta \beta(s) = - \frac{\beta(s)}{2 \sin \mu} \int \beta(s_1) \Delta k(s_1) \cos[2|\psi(s_1) - \psi(s)| - \mu] ds_1$$

Notes: -  $\Delta \beta \propto \beta(s_1) = \beta$ -function at point of perturbation

=> gradient errors in regions with large  $\beta$ -function most dangerous (e.g. in 4<sup>th</sup> interaction region quadrupoles)

- instability from quadrupole gradient errors for half-integer tunes! i.e. for  $2\nu = \text{integer}$



- formula only valid for small  $\Delta k$ !
- beta function beat  $\Delta\beta$  oscillates twice as fast as orbit
- extra focusing can increase or decrease beta function
- $\frac{\beta_{max}}{\beta} = 2\pi \frac{\Delta V}{\sin\mu}$  } for one quadrupole error



## 4.10 Chromaticity and its correction

particle beam has spread in momentum ( $\delta \approx 10^{-3}$ )

but: focusing in quadrupoles depends on particle

momentum!  $\frac{1}{f} = k l = \frac{q}{p} g l$

from:  $k = \frac{q g}{p}$

one gets:  $\Delta k = \frac{dk}{dp} \Delta p = -\frac{q g}{p_0} \frac{\Delta p}{p_0} = -k \delta$

$\Rightarrow$  quadrupole gradient error, which depends on momentum error  $\delta$



=> gives spread in time: time shift

$$\Delta V = - \frac{1}{4\pi} \int \beta(s) k(s) ds \cdot \delta$$

=> define chromaticity  $\xi$  = energy dependence of time

$$V(\delta) = V_0 + \frac{\partial V}{\partial \delta} \delta + \dots$$

$$= V_0 + \xi \delta$$

=> natural chromaticity  $\xi_0$  from energy dependence of the time from quadrupoles only:

$$\xi_0 = \frac{\Delta V}{\delta} = - \frac{1}{4\pi} \int \beta(s) k(s) ds$$



- Notes:
- large contribution from strong quadrupoles in regions with large  $\beta$  (e.g. interaction region)
  - for linear magnet lattice (dipoles and quadrupoles only)

$$\xi < 0$$

why?

$$\beta > 0 \text{ always}$$

$$\beta_{\text{foc. quad}} > \beta_{\text{def. quad}}$$

$$k_{\text{foc}} > 0$$

$$k_{\text{defoc}} < 0$$

- natural chromaticity in large storage rings can be quite significant

Example:  $\xi_{\text{HERA}, 0} \approx -60 \Rightarrow$  large spread in time!  
for  $\pm 10^{-3}$  relative momentum spread  $\Rightarrow$  time range  $\pm 0.06$





- => part of particles in the beam hit  
resonances at tunes ( $\nu_x, \nu_z$ ) with  
instability => beam loss
- => also: "head-tail" instability for  $\xi < 0$
- => would like to adjust tune to slightly  
positive values:  $\xi_{total} \approx +1 \dots +3$